

## SUMMARY OF ACTIVITY

### 2023/24 SEASON BUDGET

(Expressed in thousands of euros)

	Football	Youth Football Teams	Female	Basketball	Handball	Roller Hockey	Futsal	Non-prof.	BLM and others	Total
<b>Net turnover</b>	<b>565,105</b>	<b>1,552</b>	<b>17,605</b>	<b>21,243</b>	<b>2,197</b>	<b>514</b>	<b>1,588</b>	<b>1,296</b>	<b>162,765</b>	<b>773,865</b>
Income from competitions	88,533	80	4,585	4,743	249	27	282	-	1,280	99,778
Income from season-ticket holders and members	7,879	-	-	852	37	14	25	-	21,800	30,607
Income from television transmissions and rights	229,908	273	1,860	5,391	733	-	30	-	5,130	243,325
Income from marketing and advertising	238,785	1,199	11,160	10,257	1,178	472	1,251	1,296	133,905	399,504
Income from rendering services	-	-	-	-	-	-	-	-	650	650
<b>Work carried out by company for its assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,573</b>	<b>1,573</b>
<b>Supplies</b>	<b>(4,311)</b>	<b>(777)</b>	<b>(1,219)</b>	<b>(1,040)</b>	<b>(451)</b>	<b>(307)</b>	<b>(335)</b>	<b>(895)</b>	<b>(39,951)</b>	<b>(49,286)</b>
Consumption of sports material	(1,759)	(667)	(953)	(685)	(396)	(220)	(296)	(894)	(37,314)	(43,183)
Other external consumption and expenses	(2,552)	(110)	(266)	(356)	(55)	(86)	(39)	(2)	(861)	(4,326)
Impairment of goods, raw materials and others	-	-	-	-	-	-	-	-	(1,776)	(1,776)
<b>Other operating income</b>	<b>1,450</b>	<b>558</b>	<b>320</b>	<b>28</b>	<b>4</b>	<b>-</b>	<b>32</b>	<b>-</b>	<b>4,041</b>	<b>6,433</b>
Operating income and other current management income	1,450	558	-	28	2	-	-	-	3,708	5,746
Operating grants included in year's results	-	-	320	-	2	-	32	-	333	687
<b>Personnel expenses</b>	<b>(322,512)</b>	<b>(19,665)</b>	<b>(10,224)</b>	<b>(27,055)</b>	<b>(6,801)</b>	<b>(2,307)</b>	<b>(4,618)</b>	<b>(1,213)</b>	<b>(59,174)</b>	<b>(453,570)</b>
Sports personnel wages and salaries	(318,343)	(15,952)	(8,700)	(25,505)	(5,970)	(1,729)	(3,862)	(1,005)	(3,034)	(384,102)
Wages and salaries and related amounts	(2,977)	(1,243)	(498)	(699)	(215)	(206)	(237)	(2)	(43,619)	(49,698)
Social Security contributions	(1,147)	(2,434)	(1,022)	(841)	(614)	(370)	(516)	(205)	(11,101)	(18,251)
Reserves	(44)	(35)	(4)	(10)	(2)	(2)	(2)	-	(1,420)	(1,519)
<b>Other operating charges</b>	<b>(88,558)</b>	<b>(6,113)</b>	<b>(4,271)</b>	<b>(5,706)</b>	<b>(1,546)</b>	<b>(555)</b>	<b>(902)</b>	<b>(1,093)</b>	<b>(73,129)</b>	<b>(181,873)</b>
External service	(59,503)	(2,222)	(2,003)	(1,595)	(546)	(180)	(270)	(259)	(66,154)	(132,732)
Tributes	(1,384)	(2)	-	(6)	-	-	(1)	-	(1,116)	(2,508)
Loss, impairment and variation in reserves for commercial transactions	-	-	-	-	-	-	-	-	(2,945)	(2,945)
Loss for credit impairment for commercial transactions	-	-	-	-	-	-	-	-	(2,945)	(2,945)
Reversal of credit impairment for commercial transactions	-	-	-	-	-	-	-	-	-	-
Travelling expenses	(3,521)	(1,424)	(916)	(1,657)	(684)	(213)	(427)	(337)	(202)	(9,382)
Players' acquisition costs	-	(563)	-	(32)	(1)	-	-	(250)	-	(845)
Other current management costs	(24,150)	(1,902)	(1,352)	(2,417)	(315)	(162)	(204)	(246)	(2,712)	(33,460)
<b>Fixed asset depreciation</b>	<b>(76,473)</b>	<b>(2,929)</b>	<b>(150)</b>	<b>(1,238)</b>	<b>(228)</b>	<b>-</b>	<b>(12)</b>	<b>-</b>	<b>(34,518)</b>	<b>(115,547)</b>
<b>Allocation of grants for non-financial fixed assets and others</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Impairment and result for fixed asset disposals</b>	<b>56,953</b>	<b>6,179</b>	<b>275</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(151)</b>	<b>63,256</b>
Impairment and loss	-	-	-	-	-	-	-	-	-	-
Loss for impairment of sports intangible fixed assets	(10,231)	(785)	-	-	-	-	-	-	-	(11,016)
Loss for impairment of tangible fixed assets	-	-	-	-	-	-	-	-	-	-
Reversal for impairment of sports intangible fixed assets	10,231	785	-	-	-	-	-	-	-	11,016
Results for disposals and others	56,953	6,179	275	-	-	-	-	-	(151)	63,256
Loss from tangible fixed assets	-	-	-	-	-	-	-	-	-	-
Profit from tangible fixed assets	-	-	-	-	-	-	-	-	-	-
Loss from intangible fixed assets	-	-	-	-	-	-	-	-	(151)	(151)
Profit from intangible fixed assets	-	-	-	-	-	-	-	-	-	-
Loss from sports intangible fixed assets	(14)	(28)	-	-	-	-	-	-	-	(42)
Profit from sports intangible fixed assets	56,967	6,208	275	-	-	-	-	-	-	63,449
<b>Others</b>	<b>(14,233)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3,500)</b>	<b>(17,733)</b>
Extraordinary losses	(17,100)	-	-	-	-	-	-	-	(3,500)	(20,600)
Other extraordinary incomes	2,867	-	-	-	-	-	-	-	-	2,867
<b>OPERATING RESULT</b>	<b>117,421</b>	<b>(21,194)</b>	<b>2,336</b>	<b>(13,769)</b>	<b>(6,826)</b>	<b>(2,656)</b>	<b>(4,246)</b>	<b>(1,904)</b>	<b>(42,044)</b>	<b>27,118</b>
<b>Financial income</b>	<b>1,007</b>	<b>17</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,668</b>	<b>3,692</b>
<b>From stake in heritage instruments</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
- In companies in the Group and associated companies	-	-	-	-	-	-	-	-	-	-
- From third parties	-	-	-	-	-	-	-	-	-	-
<b>From negotiable instruments and other financial instruments</b>	<b>1,007</b>	<b>17</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,668</b>	<b>3,692</b>
- In companies in the Group and associated companies	-	-	-	-	-	-	-	-	-	-
- From third parties	1,007	17	-	-	-	-	-	-	2,668	3,692
<b>Financial expenses</b>	<b>(1,425)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(17,559)</b>	<b>(18,983)</b>
With third parties	(1,425)	-	-	-	-	-	-	-	(17,559)	(18,983)
<b>Exchange differences</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(610)</b>	<b>(610)</b>
Positive exchange differences	-	-	-	-	-	-	-	-	2,095	2,095
Negative exchange difference	-	-	-	-	-	-	-	-	(2,705)	(2,705)
<b>Impairment and result for financial instruments disposals</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Profit from stakes in financial assets	-	-	-	-	-	-	-	-	-	-
Loss from stakes in financial assets	-	-	-	-	-	-	-	-	-	-
<b>FINANCIAL RESULT</b>	<b>(417)</b>	<b>17</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(15,500)</b>	<b>(15,901)</b>
<b>PRE-TAX PROFIT</b>	<b>117,004</b>	<b>(21,178)</b>	<b>2,336</b>	<b>(13,769)</b>	<b>(6,826)</b>	<b>(2,656)</b>	<b>(4,246)</b>	<b>(1,904)</b>	<b>(57,544)</b>	<b>11,217</b>
Profit tax	-	-	-	-	-	-	-	-	(2,804)	(2,804)
<b>NET PROFIT</b>	<b>117,004</b>	<b>(21,178)</b>	<b>2,336</b>	<b>(13,769)</b>	<b>(6,826)</b>	<b>(2,656)</b>	<b>(4,246)</b>	<b>(1,904)</b>	<b>(60,349)</b>	<b>8,413</b>

The amounts do not provide for the distribution of indirect income and expenses by sections.