

BUDGET FOR 2019/20 SEASON

(Thousand of euros)

	First Team	Youth Football	Basketball	Handball	Hockey	Futsal	Other sections	Other Activities	Total
CONTINUING OPERATIONS									
Revenue	668,332	1,646	9,177	1,168	384	721	1,377	192,766	875,570
Revenue from competitions	108,094	28	2,047	166	9	232	-	1,400	111,976
Revenue from season ticket holders and membership card holders	42,884	-	758	62	-	-	-	17,934	61,638
Revenue from TV broadcasts and TV rights	262,004	610	3,626	406	-	20	-	14,555	281,221
Revenue from marketing and advertising	255,350	1,008	2,745	534	375	469	1,377	158,877	420,735
Work performed by the entity and capitalized	-	-	-	-	-	-	-	1,629	1,629
Cost of sales	(3,476)	(1,110)	(628)	(435)	(251)	(317)	(920)	(36,876)	(44,013)
Consumption of sports equipment	(1,211)	(925)	(498)	(363)	(195)	(262)	(899)	(34,206)	(38,560)
Other consumption and external expenses	(2,265)	(185)	(130)	(72)	(56)	(55)	(21)	(1,402)	(4,186)
Impairment of stock, raw materials and other supplies	-	-	-	-	-	-	-	(1,268)	(1,268)
Other operating income	10,500	1,141	8	4	5	20	-	2,844	14,521
Ancillary income	10,500	671	4	3	5	-	-	2,344	13,526
Grants related to income	-	471	4	1	-	20	-	500	995
Employee benefits expense	(394,709)	(31,741)	(33,258)	(6,897)	(2,140)	(4,672)	(1,525)	(57,485)	(532,428)
Wages and salaries of sports squad	(391,681)	(28,025)	(32,277)	(6,170)	(1,762)	(4,190)	(1,219)	(4,342)	(469,666)
Wages and salaries of non-sports related personnel	(2,105)	(903)	(300)	(242)	(82)	(86)	-	(41,159)	(44,875)
Social security costs, et al.	(867)	(2,784)	(672)	(475)	(295)	(394)	(306)	(10,662)	(16,455)
Provisions	(56)	(29)	(10)	(10)	(2)	(2)	-	(1,322)	(1,431)
Other operating expenses	(113,835)	(11,042)	(6,814)	(1,955)	(899)	(1,404)	(1,449)	(89,733)	(227,130)
External services	(68,011)	(5,651)	(3,015)	(694)	(368)	(530)	(448)	(78,094)	(156,810)
Taxes	(3,607)	(299)	(9)	(2)	-	(1)	-	(1,007)	(4,925)
Losses on, impairment of and change in trade provisions	-	-	-	-	-	-	-	(2,109)	(2,109)
Away matches	(3,713)	(2,579)	(2,131)	(986)	(338)	(602)	(489)	(477)	(11,314)
Player acquisition expenses	-	(864)	(240)	(8)	-	-	(152)	-	(1,263)
Other current management expenses	(38,504)	(1,649)	(1,419)	(266)	(193)	(271)	(360)	(8,045)	(50,708)
Depreciation and amortization	(130,414)	(3,575)	(749)	(496)	(10)	(56)	-	(18,798)	(154,098)
Grants related to non-financial assets and other grants	70	39	-	-	-	-	-	-	109
Impairment losses and gains (losses) on disposal of non-current	100,892	8,073	-	48	-	-	-	-	109,012
Impairment losses and losses	-	-	-	-	-	-	-	-	-
Impairment losses on intangible sporting assets	(42,258)	(539)	-	-	-	-	-	-	(42,797)
Reversal of impairment losses on intangible sporting assets	42,258	539	-	-	-	-	-	-	42,797
Gains (losses) on disposals	100,892	8,073	-	48	-	-	-	-	109,012
Losses on intangible sporting assets	(2,833)	(462)	-	(18)	-	-	-	-	(3,313)
Profit from intangible sporting assets	103,725	8,535	-	65	-	-	-	-	112,325
Charges for the year and utilization of provisions and others	-	-	-	-	-	-	-	(3,579)	(3,579)
Charges for the year and other non-recurring expenses	-	-	-	-	-	-	-	(3,579)	(3,579)
OPERATING PROFIT / (LOSS)	137,360	(36,569)	(32,265)	(8,564)	(2,911)	(5,708)	(2,517)	(9,232)	39,594
Income	1,124	-	-	-	-	-	-	638	1,762
From marketable securities and other financial instruments	1,124	-	-	-	-	-	-	638	1,762
Of third parties	1,124	-	-	-	-	-	-	638	1,762
Finance costs	(597)	-	-	-	-	-	-	(26,321)	(26,918)
Third-party borrowings	(597)	-	-	-	-	-	-	(26,321)	(26,918)
Exchange gains (losses)	-	-	-	-	-	-	-	-	-
Exchange gains	-	-	-	-	-	-	-	250	250
Exchange losses	-	-	-	-	-	-	-	(250)	(250)
FINANCE COST	527	-	-	-	-	-	-	(25,683)	(25,156)
PROFIT / (LOSS) BEFORE TAX	137,887	(36,569)	(32,265)	(8,564)	(2,911)	(5,708)	(2,517)	(34,915)	14,438
Income tax	-	-	-	-	-	-	-	(2,960)	(2,960)
PROFIT / (LOSS) FOR THE YEAR	137,887	(36,569)	(32,265)	(8,564)	(2,911)	(5,708)	(2,517)	(37,874)	11,479

The amounts do not cover the distribution of income or the indirect costs by sections.